

## Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF WEST VIRGINIA

Case number (if known)

Chapter 11☐ Check if this an amended filing

## Official Form 201

## Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Cordial Logistics, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 81-3292576

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

379 Centerville Road  
Rock Cave, WV 26234

Number, Street, City, State &amp; ZIP Code

P.O. Box, Number, Street, City, State &amp; ZIP Code

Upshur

County

Location of principal assets, if different from principal place of business

DC&S Truck & Trailer  
1860 US 33 Weston, WV 26452

Number, Street, City, State &amp; ZIP Code

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: \_\_\_\_\_

Debtor

Cordia Logistics, LLC  
Name

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Case number (if known)

**7. Describe debtor's business**

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4841**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check **all** that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_  
District \_\_\_\_\_When \_\_\_\_\_  
When \_\_\_\_\_Case number \_\_\_\_\_  
Case number \_\_\_\_\_

Debtor

Cordia Logistics, LLC  
Name

Case number (if known)

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10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No  
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor Relationship  
District When Case number, if known

11. Why is the case filed in this district?
- Check all that apply:
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- ☒ No  
☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** (Check all that apply.)
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_
- Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

### Statistical and administrative information

13. Debtor's estimation of available funds
- Check one:
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> 1-49             | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199          | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999          |  |  |

15. Estimated Assets
- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

16. Estimated liabilities
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
|---|--|--|

Debtor

**Cordia Logistics, LLC**  
Name

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Case number (if known)

- ☐ \$50,001 - \$100,000
- ☐ \$100,001 - \$500,000
- ☐ \$500,001 - \$1 million

- ☐ \$10,000,001 - \$50 million
- ☐ \$50,000,001 - \$100 million
- ☐ \$100,000,001 - \$500 million

- ☐ \$1,000,000,001 - \$10 billion
- ☐ \$10,000,000,001 - \$50 billion
- ☐ More than \$50 billion

Debtor

Cordial Logistics, LLC  
Name

Case number (if known)

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**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 5/01/2024  
MM / DD / YYYY

**X /s/ David Cordial**  
Signature of authorized representative of debtor  
  
Title Owner

**David Cordial**  
Printed name

**18. Signature of attorney**

**X /s/ Martin P. Sheehan**  
Signature of attorney for debtor

Date 5/01/2024  
MM / DD / YYYY

**Martin P. Sheehan 4812**  
Printed name

**SHEEHAN & ASSOCIATES, P.L.L.C.**  
Firm name

**1140 Main St., Ste 333**  
**Wheeling, WV 26003**  
Number, Street, City, State & ZIP Code

Contact phone 304-232-1064

Email address martin@msheehanlaw.net

**4812 WV**  
Bar number and State

**Fill in this information to identify the case:**Debtor name **Cordial Logistics, LLC**United States Bankruptcy Court for the: NORTHERN DISTRICT OF WEST VIRGINIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **5/01/2024****X /s/ David Cordial**\_\_\_\_\_  
Signature of individual signing on behalf of debtor**David Cordial**\_\_\_\_\_  
Printed name**Owner**\_\_\_\_\_  
Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name **Cordial Logistics, LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF WEST VIRGINIA**

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
TLG Peterbuilt - Louisville 4415 Hamburg Pike Jeffersonville, IN 47130		2020 Peterbuilt Truck VIN 1XPXD49X1LD648 419 Truck # 724		\$190,900.00	\$130,000.00	\$60,900.00
TLG Peterbuilt - Louisville 4415 Hamburg Pike Jeffersonville, IN 47130		2020 Peterbuilt Truck VIN 1XPXD49X6LD648 416 Truck # 726		\$190,900.00	\$130,000.00	\$60,900.00
TLG Peterbuilt - Louisville 4415 Hamburg Pike Jeffersonville, IN 47130		2019 Peterbuilt Truck VIN 1XPXD49X6KD602 681 Truck # 730		\$192,900.00	\$135,000.00	\$57,900.00
TLG Peterbuilt - Louisville 4415 Hamburg Pike Jeffersonville, IN 47130		2023 Peterbuilt Truck VIN 1XPXD49X6PD891 956 Truck # 740		\$214,357.50	\$170,000.00	\$44,357.50
Ally Bank 200 Renaissance Center Detroit, MI 48243		2020 Peterbuilt Truck VIN 1XPXD49X7LD640 728 Truck # 731		\$190,495.00	\$150,000.00	\$40,495.00
Auto Now Acceptance 302 Market St Portsmouth, OH 45662		2018 Trail King Penumatic Trailer VIN 1TKP04224JW105 975 Trailer #111		\$58,506.00	\$35,220.73	\$23,285.27

Debtor **Cordial Logistics, LLC**

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Siemens Financial Services 600 N Cedar Hollow Road Paoli, PA 19301		2023 Mac Pneumatic Trailer VIN 5MATA4222PA071 214 Trailer # 131		\$110,500.00	\$95,000.00	\$15,500.00
JB&B Capital 109 S Northshore Dr Ste 200 Knoxville, TN 37919		2005 Trailer King Pneumatic Trailer VIN 1TKH042215B087 565 Trailer # 120		\$37,013.54	\$22,000.00	\$15,013.54
JB&B Capital 109 S Northshore Dr Ste 200 Knoxville, TN 37919		2016 Mac Pneumatic Trailer VIN 558MGAM27GB00 2046 Trailer # 523		\$66,142.44	\$55,000.00	\$11,142.44
American Express PO Box 60189 City of Industry, CA 91716-0189		Credit card purchases				\$8,786.12
Auto Now Acceptance 302 Market St Portsmouth, OH 45662		2016 Mac Pneumatic Trailer VIN 558MGAM2XGK00 1831 Trailer # 112		\$32,576.00	\$23,845.00	\$8,731.00
Wex Fleet One 1104 Country Hills Drive, 6th FL Ogden, UT 84403		Fuel Cards for Truck Fleet				\$7,409.71
Santander Bank, N.A. PO Box 847386 Boston, MA 02284-7386		2023 Mac Pneumatic Trailer VIN 5MATA4224PA071 215 Trailer # 137		\$102,271.00	\$95,000.00	\$7,271.00
Siemens Financial Services 600 N Cedar Hollow Road Paoli, PA 19301		2018 Mac Dump Trailer VIN 5MADN4024JW04 3971 Trailer # 136		\$66,398.00	\$60,000.00	\$6,398.00
Comdata PO Box 100647 Atlanta, GA 30384-0647		Gas Cards for Truck Fleet				\$4,594.87



Debtor **Cordial Logistics, LLC**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Internal Revenue Service Centralized Insolvency Operations PO Box 7346 Philadelphia, PA 19101-7346		Form 2290, Heavy Highway Vehicle Use Taxes Due				\$4,400.00
Martin's Peterbuilt of Eastern Kentucky 174 Old Whitley Rd London, KY 40744		Trade debt				\$2,850.00
Blue Ridge Financial 535 Washington Street Buffalo, NY 14203		2016 Mac Pneumatic Trailer VIN 558MGAM23GK00 1251 Trailer #113		\$40,076.00	\$37,327.06	\$2,748.94
Blue Ridge Financial 535 Washington Street Buffalo, NY 14203		2016 Mac Pneumatic Trailer VIN 558MGAM21GK00 1250 Trailer # 140		\$40,076.00	\$37,327.62	\$2,748.38
Blue Ridge Financial 535 Washington Street Buffalo, NY 14203		2016 Mac Pneumatic Trailer VIN 558MGAM24GK00 1257 Trailer # 114		\$40,076.00	\$37,327.62	\$2,748.38

Fill in this information to identify the case

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Debtor name **Cordial Logistics, LLC**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF WEST VIRGINIA**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ **0.00****1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ **2,666,475.43****1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ **2,666,475.43****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **2,785,831.67****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **4,400.00****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **23,640.70****4. Total liabilities** .....  
Lines 2 + 3a + 3b\$ **2,813,872.37**

Fill in this information to identify the case

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Debtor name **Cordial Logistics, LLC**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF WEST VIRGINIA**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206A/B

## Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

**3. Checking, savings, money market, or financial brokerage accounts** (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Citizens Bank of WV****Business Checking****8277****\$59,569.56**3.2. **First Community Bank****Secondary Business Account****3391****\$167.52****4. Other cash equivalents** (Identify all)**5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$59,737.08****Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.  
☐ Yes Fill in the information below.

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.  
☒ Yes Fill in the information below.

**11. Accounts receivable**

**Cordial Logistics, LLC**

Case number (If known)

Name \_\_\_\_\_

11a. 90 days old or less:	<u>996,809.65</u>	-	<u>73,837.77</u>	= ....	<u>\$922,971.88</u>
	face amount		doubtful or uncollectible accounts		

**\$922,971.88**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.
- ☐ Yes Fill in the information below.

**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☐ Yes Fill in the information below.

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☐ No. Go to Part 7.
- ☐ Yes Fill in the information below.

**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	<b>Office furniture</b> <b>1 Desk</b>	<b>\$850.00</b>	<b>Comparable sale</b>	<b>\$600.00</b>
40.	<b>Office fixtures</b>			
41.	<b>Office equipment, including all computer equipment and communication systems equipment and software</b> <b>1 Laptop</b>	<b>\$499.00</b>	<b>Comparable sale</b>	<b>\$350.00</b>

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

**\$950.00**

Add lines 39 through 42. Copy the total to line 86.

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☐ No  
☐ Yes

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**Cordial Logistics, LLC**  
 Name Case number (If known)

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.  
☒ Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
47.1. <b>2020 Mac Pneumatic Trailer</b> <b>VIN 5MATA4220LX053236</b> <b>Trailer #110</b>	<b>Unknown</b>		<b>\$90,000.00</b>
47.2. <b>2018 Trail King Penumatic Trailer</b> <b>VIN 1TKP04224JW105975</b> <b>Trailer #111</b>	<b>Unknown</b>		<b>\$35,220.73</b>
47.3. <b>2016 Mac Pneumatic Trailer</b> <b>VIN 558MGAM2XGK001831</b> <b>Trailer # 112</b>	<b>\$0.00</b>		<b>\$23,845.00</b>
47.4. <b>2016 Mac Pneumatic Trailer</b> <b>VIN 558MGAM23GK001251</b> <b>Trailer #113</b>	<b>\$0.00</b>		<b>\$37,327.06</b>
47.5. <b>2016 Mac Pneumatic Trailer</b> <b>VIN 558MGAM24GK001257</b> <b>Trailer # 114</b>	<b>\$0.00</b>		<b>\$37,327.62</b>
47.6. <b>2005 Trailer King Pneumatic Trailer</b> <b>VIN 1TKH042215B087565</b> <b>Trailer # 120</b>	<b>\$0.00</b>		<b>\$22,000.00</b>
47.7. <b>2019 Mac Pneumatic Trailer</b> <b>VIN 5MATA4228KX048090</b> <b>Trailer # 127</b>	<b>\$0.00</b>		<b>\$74,381.40</b>
47.8. <b>2016 Reitnouer Flat Bed Trailer</b> <b>VIN 1RNF48A25GR036928</b> <b>Trailer # 128</b>	<b>\$0.00</b>		<b>\$35,000.00</b>
47.9. <b>2023 Mac Pneumatic Trailer</b> <b>VIN 5MATA4222PA071214</b> <b>Trailer # 131</b>	<b>\$0.00</b>		<b>\$95,000.00</b>

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**Cordial Logistics, LLC**  
 Name Case number (If known)

47.10	2019 Trail King Pneumatic Trailer VIN 1TKP04228KW067152 Trailer # 132	Unknown	61506	\$61,506.00
47.11	2004 Heil Pneumatic Trailer VIN 5HTSN422547T09679 Trailer # 135 NO LIEN	\$0.00		Unknown
47.12	2018 Mac Dump Trailer VIN 5MADN4024JW043971 Trailer # 136	\$0.00		\$60,000.00
47.13	2023 Mac Pneumatic Trailer VIN 5MATA4224PA071215 Trailer # 137	\$0.00		\$95,000.00
47.14	2019 Mac Pneumatic Trailer VIN 5MATA4221KX048089 Trailer # 139	\$0.00		\$74,381.04
47.15	2016 Mac Pneumatic Trailer VIN 558MGAM21GK001250 Trailer # 140	\$0.00		\$37,327.62
47.16	2001 Dorsey Flat Bed Trailer 1DTP80Z261G056889 Trailer # 150 NO LIEN	\$0.00		Unknown
47.17	1999 Heil Pneumatic Trailer VIN 5HTSN4123X7T06740 Trailer # 526	\$0.00		\$18,000.00
47.18	2016 Mac Pneumatic Trailer VIN 5MATA4221GA032940 Trailer # 1128	\$0.00		\$45,000.00
47.19	2023 Peterbuilt Truck VIN 1XPXD49X6PD891956 Truck # 740	\$0.00		\$170,000.00
47.20	2019 Peterbuilt Truck VIN 1XPXD49X6KD602681 Truck # 730	\$0.00		\$135,000.00
47.21	2020 Peterbuilt Truck VIN 1XPXD49X6LD648416 Truck # 726	\$0.00		\$130,000.00

Debtor

Cordial Logistics, LLC

Case number (If known)

Name

47.22	2020 Peterbuilt Truck VIN 1XPXD49X1LD648419 Truck # 724	\$0.00	\$130,000.00
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47.23	2018 Peterbuilt Truck VIN 1XPXD49X2JD488306 Truck # 729	\$0.00	\$125,000.00
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47.24	2016 Mac Pneumatic Trailer VIN 558MGAM27GB002046 Trailer # 523	\$0.00	\$55,000.00
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47.25	2019 Mac Pneumatic Trailer VIN 5MATA422XKX048091 Trailer #130	\$0.00	\$70,000.00
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48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

49. **Aircraft and accessories**

50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment) GPS, IFTA Trackers for Trucks (25)	\$0.00	\$5,500.00
-----	---	--------	------------

	Forklift	\$0.00	\$21,000.00
--	----------	--------	-------------

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

<b>\$1,682,816.47</b>
-----------------------

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No

☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No

☐ Yes

**Part 9: Real property**

54. **Does the debtor own or lease any real property?**

☒ No. Go to Part 10.

☐ Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. **Does the debtor have any interests in intangibles or intellectual property?**

☒ No. Go to Part 11.

☐ Yes Fill in the information below.

**Part 11: All other assets**

70. **Does the debtor own any other assets that have not yet been reported on this form?**

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Debtor **Cordial Logistics, LLC** Case number (If known) \_\_\_\_\_  
Name

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.

☐ Yes Fill in the information below.



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**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> Copy line 5, Part 1	<b>\$59,737.08</b>	
81. <b>Deposits and prepayments.</b> Copy line 9, Part 2.	<b>\$0.00</b>	
82. <b>Accounts receivable.</b> Copy line 12, Part 3.	<b>\$922,971.88</b>	
83. <b>Investments.</b> Copy line 17, Part 4.	<b>\$0.00</b>	
84. <b>Inventory.</b> Copy line 23, Part 5.	<b>\$0.00</b>	
85. <b>Farming and fishing-related assets.</b> Copy line 33, Part 6.	<b>\$0.00</b>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> Copy line 43, Part 7.	<b>\$950.00</b>	
87. <b>Machinery, equipment, and vehicles.</b> Copy line 51, Part 8.	<b>\$1,682,816.47</b>	
88. <b>Real property.</b> Copy line 56, Part 9.....>		<b>\$0.00</b>
89. <b>Intangibles and intellectual property.</b> Copy line 66, Part 10.	<b>\$0.00</b>	
90. <b>All other assets.</b> Copy line 78, Part 11.	<b>\$0.00</b>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<b>\$2,666,475.43</b>	<b>\$0.00</b>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<b>\$2,666,475.43</b>

Fill in this information to identify the case.

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Debtor name **Cordial Logistics, LLC**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF WEST VIRGINIA**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206D

## Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

## 1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

## Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim  Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	<b>Ally Bank</b> Creditor's Name  <b>200 Renaissance Center</b> <b>Detroit, MI 48243</b> Creditor's mailing address  Creditor's email address, if known  <b>Date debt was incurred</b>  <b>Last 4 digits of account number</b>  <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien <b>2020 Peterbuilt Truck</b> <b>VIN 1XPXD49X7LD640728</b> <b>Truck # 731</b>  Describe the lien  Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$190,495.00</b>	<b>\$150,000.00</b>
2.2	<b>AMUR Equipment Finance</b> Creditor's Name  <b>PO Box 2555</b> <b>Grand Island, NE 68801</b> Creditor's mailing address  Creditor's email address, if known  <b>Date debt was incurred</b>  <b>Last 4 digits of account number</b>  <b>Do multiple creditors have an interest in the same property?</b>	Describe debtor's property that is subject to a lien <b>2018 Peterbuilt Truck</b> <b>VIN 1XPXD49X2JD488306</b> <b>Truck # 729</b>  Describe the lien <b>Purchase Money Security</b> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply	<b>Unknown</b>	<b>\$125,000.00</b>

Debtor **No. 2:24-bk-00282 Doc 1 Filed 05/01/24 Entered 05/01/24 17:39:46 Page 19 of 64**Cordial Logistics, LLC  
Name

Case Number (if known)

☒ No☐ Yes. Specify each creditor,  
including this creditor and its relative  
priority.☐ Contingent☐ Unliquidated☐ Disputed**2.3 Auto Now Acceptance**

Creditor's Name

**302 Market St  
Portsmouth, OH 45662**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred****Last 4 digits of account number  
2892****Do multiple creditors have an  
interest in the same property?**☒ No☐ Yes. Specify each creditor,  
including this creditor and its relative  
priority.

Describe debtor's property that is subject to a lien

**2018 Trail King Penumatic Trailer  
VIN 1TKP04224JW105975  
Trailer #111****\$58,506.00****\$35,220.73**

Describe the lien

**Purchase Money Security**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.4 Auto Now Acceptance**

Creditor's Name

**302 Market St  
Portsmouth, OH 45662**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred****Last 4 digits of account number  
3518****Do multiple creditors have an  
interest in the same property?**☒ No☐ Yes. Specify each creditor,  
including this creditor and its relative  
priority.

Describe debtor's property that is subject to a lien

**2016 Mac Pneumatic Trailer  
VIN 558MGAM2XGK001831  
Trailer # 112****\$32,576.00****\$23,845.00**

Describe the lien

**Purchase Money Security**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.5 Auto Now Acceptance**

Creditor's Name

**302 Market St  
Portsmouth, OH 45662**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**1999 Heil Pneumatic Trailer  
VIN 5HTSN4123X7T06740  
Trailer # 526****Unknown****\$18,000.00**

Describe the lien

Is the creditor an insider or related party?

☒ No

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Name

Creditor's email address, if known

☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.6 Blue Ridge Financial**

Creditor's Name

**535 Washington Street  
Buffalo, NY 14203**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

**6914**

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**\$40,076.00****\$37,327.06****2016 Mac Pneumatic Trailer  
VIN 558MGAM23GK001251  
Trailer #113**

Describe the lien

**Purchase Money Security**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.7 Blue Ridge Financial**

Creditor's Name

**535 Washington Street  
Buffalo, NY 14203**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

**7809**

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**\$40,076.00****\$37,327.62****2016 Mac Pneumatic Trailer  
VIN 558MGAM24GK001257  
Trailer # 114**

Describe the lien

**Purchase Money Security**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.8 Blue Ridge Financial**

Describe debtor's property that is subject to a lien

**\$72,326.00****\$74,381.40**

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**Cordial Logistics, LLC**

Name

Creditor's Name

**535 Washington Street  
Buffalo, NY 14203**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred**

**Last 4 digits of account number  
6530**

**Do multiple creditors have an interest in the same property?**

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

**2019 Mac Pneumatic Trailer  
VIN 5MATA4228KX048090  
Trailer # 127**

**Describe the lien**

**Purchase Money Security**

**Is the creditor an insider or related party?**

☒ No

☐ Yes

**Is anyone else liable on this claim?**

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

**2.9 Blue Ridge Financial**

Creditor's Name

**535 Washington Street  
Buffalo, NY 14203**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred**

**Last 4 digits of account number  
6426**

**Do multiple creditors have an interest in the same property?**

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

**Describe debtor's property that is subject to a lien**

**2019 Mac Pneumatic Trailer  
VIN 5MATA4221KX048089  
Trailer # 139**

**Describe the lien**

**Purchase Money Security**

**Is the creditor an insider or related party?**

☒ No

☐ Yes

**Is anyone else liable on this claim?**

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

**\$72,326.00**

**\$74,381.04**

**2.1  
0 Blue Ridge Financial**

Creditor's Name

**535 Washington Street  
Buffalo, NY 14203**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred**

**Last 4 digits of account number**

**Describe debtor's property that is subject to a lien**

**2016 Mac Pneumatic Trailer  
VIN 558MGAM21GK001250  
Trailer # 140**

**Describe the lien**

**Is the creditor an insider or related party?**

☒ No

☐ Yes

**Is anyone else liable on this claim?**

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**\$40,076.00**

**\$37,327.62**

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Cordial Logistics, LLC

Case Number (if known)

Name

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1  
1**JB&B Capital**

Creditor's Name

**109 S Northshore Dr Ste  
200  
Knoxville, TN 37919**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

**9004**

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**2020 Mac Pneumatic Trailer  
VIN 5MATA4220LX053236  
Trailer #110****\$85,026.08****\$90,000.00**

Describe the lien

**Purchase Money Security**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1  
2**JB&B Capital**

Creditor's Name

**109 S Northshore Dr Ste  
200  
Knoxville, TN 37919**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

**9003**

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**2005 Trailer King Pneumatic Trailer  
VIN 1TKH042215B087565  
Trailer # 120****\$37,013.54****\$22,000.00**

Describe the lien

**Purchase Money Security**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1  
3**JB&B Capital**

Creditor's Name

**109 S Northshore Dr Ste  
200  
Knoxville, TN 37919**

Describe debtor's property that is subject to a lien

**2016 Mac Pneumatic Trailer  
VIN 558MGAM27GB002046  
Trailer # 523****\$66,142.44****\$55,000.00**

Debtor **No. 2:24-bk-00282 Doc 1 Filed 05/01/24 Entered 05/01/24 17:39:46 Page 23 of 64****Cordial Logistics, LLC**

Name

Case Number (if known)

Creditor's mailing address

**Describe the lien****Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**Date debt was incurred****Last 4 digits of account number****9005****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1  
4**JB&B Capital**

Creditor's Name

**109 S Northshore Dr Ste  
200  
Knoxville, TN 37919**

Creditor's mailing address

**Describe debtor's property that is subject to a lien****\$0.00****\$35,000.00****2016 Reitnouer Flat Bed Trailer  
VIN 1RNF48A25GR036928  
Trailer # 128****Describe the lien****Purchase Money Security****Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**Date debt was incurred****Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1  
5**Lease Direct**

Creditor's Name

**PO Box 6980  
Wayne, PA 19087**

Creditor's mailing address

**Describe debtor's property that is subject to a lien****Unknown****\$21,000.00****Forklift****Describe the lien****Purchase Money Security****Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**Date debt was incurred****5/19/2023****Last 4 digits of account number****2919****Do multiple creditors have an interest in the same property?****As of the petition filing date, the claim is:**

Check all that apply

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Name

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.☐ Contingent☐ Unliquidated☐ Disputed**2.1  
6 M&T CREDIT SERVICES, LLC**

Creditor's Name

**PO BOX 900  
Millsboro, DE 19966**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred****Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**2016 Mac Pneumatic Trailer  
VIN 5MATA4221GA032940  
Trailer # 1128****\$0.00****\$45,000.00**

Describe the lien

**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.1  
7 PNC Equipment Finance**

Creditor's Name

**655 Business Center Dr  
#250  
Horsham, PA 19044**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred****Last 4 digits of account number****6014****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**2019 Trail King Pneumatic Trailer  
VIN 1TKP04228KW067152  
Trailer # 132****\$61,506.00****\$61,506.00**

Describe the lien

**Purchase Money Security****Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.1  
8 Santander Bank, N.A.**

Creditor's Name

**PO Box 847386  
Boston, MA 02284-7386**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**2023 Mac Pneumatic Trailer  
VIN 5MATA4224PA071215  
Trailer # 137****\$102,271.00****\$95,000.00**

Describe the lien

**Purchase Money Security**



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**Cordial Logistics, LLC**  
 Name Case Number (if known)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number  
**8938**

Do multiple creditors have an interest in the same property?

☒ No  
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?

☒ No  
☐ Yes

Is anyone else liable on this claim?

☒ No  
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent  
☐ Unliquidated  
☐ Disputed

2.1  
9

**Siemens Financial Services**

Creditor's Name

**600 N Cedar Hollow Road  
 Paoli, PA 19301**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number  
**2858**

Do multiple creditors have an interest in the same property?

☒ No  
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**2023 Mac Pneumatic Trailer  
 VIN 5MATA4222PA071214  
 Trailer # 131**

**\$110,500.00**

**\$95,000.00**

Describe the lien

Is the creditor an insider or related party?

☒ No  
☐ Yes

Is anyone else liable on this claim?

☒ No  
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent  
☐ Unliquidated  
☐ Disputed

2.2  
0

**Siemens Financial Services**

Creditor's Name

**600 N Cedar Hollow Road  
 Paoli, PA 19301**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number  
**3377**

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

**2018 Mac Dump Trailer  
 VIN 5MADN4024JW043971  
 Trailer # 136**

**\$66,398.00**

**\$60,000.00**

Describe the lien

**Purchase Money Security**

Is the creditor an insider or related party?

☒ No  
☐ Yes

Is anyone else liable on this claim?

☒ No  
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor **No. 2:24-bk-00282 Doc 1 Filed 05/01/24 Entered 05/01/24 17:39:46 Page 26 of 64****Cordial Logistics, LLC**

Case Number (if known)

Name

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.☐ Contingent☐ Unliquidated☐ Disputed2.2  
1**Simmons Bank**

Creditor's Name

**501 W Washington Avenue  
Jonesboro, AR 72401**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred****Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**2019 Mac Pneumatic Trailer  
VIN 5MATA422XKX048091  
Trailer #130****\$72,326.00****\$70,000.00**

Describe the lien

**Purchase Money Security**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.2  
2**TLG Peterbuilt - Louisville**

Creditor's Name

**4415 Hamburg Pike  
Jeffersonville, IN 47130**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred****Last 4 digits of account number****4325****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**2023 Peterbuilt Truck  
VIN 1XPXD49X6PD891956  
Truck # 740****\$214,357.50****\$170,000.00**

Describe the lien

**Purchase Money Security**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.2  
3**TLG Peterbuilt - Louisville**

Creditor's Name

**4415 Hamburg Pike  
Jeffersonville, IN 47130**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**2019 Peterbuilt Truck  
VIN 1XPXD49X6KD602681  
Truck # 730****\$192,900.00****\$135,000.00**

Describe the lien

**Purchase Money Security**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

**4242**

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.2.2  
4**TLG Peterbuilt - Louisville**

Creditor's Name

**4415 Hamburg Pike  
Jeffersonville, IN 47130**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

**4194**

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**\$190,900.00****\$130,000.00****2020 Peterbuilt Truck  
VIN 1XPXD49X6LD648416  
Truck # 726**

Describe the lien

**Purchase Money Security**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.2  
5**TLG Peterbuilt - Louisville**

Creditor's Name

**4415 Hamburg Pike  
Jeffersonville, IN 47130**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

**\$190,900.00****\$130,000.00****2020 Peterbuilt Truck  
VIN 1XPXD49X1LD648419  
Truck # 724**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

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Name

Case number (if known)

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.☐ Contingent☐ Unliquidated☐ Disputed2.2  
6**Triumph Business Capital**

Creditor's Name

**651 Canyon Drive, Suite  
105  
Coppell, TX 75019**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**June 30, 2021**

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**all assets now owned and hereafter acquired including Accounts, Chattel Paper, Deposit Accounts, Inventory, Equipment, Instruments, Investment Property, Documents, Letter of Credit Rights, Commercial Tort Claims, and General Intangibles.****\$849,134.11****Unknown**

Describe the lien

**See 11a Note**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$2,785,831.67****Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

**Riley Rodgers, Esq.  
Keith D. Weiner & Associates Co., L.P.A.  
1100 Superior Ave East, Ste 1100  
Cleveland, OH 44114**Line **2.1**

Fill in this information to identify the case.

Debtor name **Cordial Logistics, LLC**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF WEST VIRGINIA**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206E/F

## Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
<b>2.1</b> Priority creditor's name and mailing address <b>Internal Revenue Service</b> <b>Centralized Insolvency Operations</b> <b>PO Box 7346</b> <b>Philadelphia, PA 19101-7346</b>  Date or dates debt was incurred <b>2023</b>  Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Form 2290, Heavy Highway Vehicle Use Taxes Due</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,400.00</b> <b>\$0.00</b>

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	Amount of claim
<b>3.1</b> Nonpriority creditor's name and mailing address <b>American Express</b> <b>PO Box 60189</b> <b>City of Industry, CA 91716-0189</b> Date(s) debt was incurred <u>Revolving</u> Last 4 digits of account number <u>1001</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Credit card purchases</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>\$8,786.12</b>
<b>3.2</b> Nonpriority creditor's name and mailing address <b>Ascentium Capital</b> <b>23970 US-59</b> <b>Kingwood, TX 77339</b> Date(s) debt was incurred _____ Last 4 digits of account number <u>9903</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>2005 Tremcar Pneumatic Trailer</u> <u>VIN 2TLHB42205B001484</u> <u>Trailer # 133</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>Unknown</b>

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 Name \_\_\_\_\_

3.3	Nonpriority creditor's name and mailing address <b>Ascentium Capital</b> <b>23970 US-59</b> <b>Kingwood, TX 77339</b> Date(s) debt was incurred _____ Last 4 digits of account number <u>9903</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>2005 Tremcar Pneumatic Trailer</u> <u>VIN 2TLHB42205B001484</u> <u>Trailer # 133</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.4	Nonpriority creditor's name and mailing address <b>Ascentium Capital</b> <b>23970 US-59</b> <b>Kingwood, TX 77339</b> Date(s) debt was incurred _____ Last 4 digits of account number <u>9528</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>2019 Fontaine Flat Bed Trailer</u> <u>VIN 13N148204K1535717</u> <u>Trailer # 149</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.5	Nonpriority creditor's name and mailing address <b>Askins &amp; Sons Trucking</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services Rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.6	Nonpriority creditor's name and mailing address <b>Auxilior Capital Partners</b> <b>620 West Germantown Pike</b> <b>Suite 450</b> <b>Plymouth Meeting, PA 19462</b> Date(s) debt was incurred _____ Last 4 digits of account number <u>1580</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>2021 Peterbuilt Truck</u> <u>VIN 1XPBDP9X1MD707630</u> <u>Truck # 721</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.7	Nonpriority creditor's name and mailing address <b>Auxilior Capital Partners</b> <b>620 West Germantown Pike</b> <b>Suite 450</b> <b>Plymouth Meeting, PA 19462</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>2020 Peterbuilt Truck</u> <u>VIN 1XPXP49X2LD720364</u> <u>Truck # 732</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.8	Nonpriority creditor's name and mailing address <b>Balboa Capital Corporation</b> <b>ATTN: Michelle A. Chingson</b> <b>575 Anton Boulevard, Ste 1080</b> <b>Costa Mesa, CA 92626</b> Date(s) debt was incurred <u>6/21/2022</u> Last 4 digits of account number <u>6000</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment Financing Agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown

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3.9	Nonpriority creditor's name and mailing address <b>Channel Partners Capital</b> <b>10900 Wayzata Blvd #300</b> <b>Hopkins, MN 55305</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>2019 Mac Pneumatic Trailer</b> <b>VIN MATA4223KX048112</b> <b>Trailer # 123</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.10	Nonpriority creditor's name and mailing address <b>Clay's Services, LLC</b> <b>1426 sprague St #1</b> <b>Akron, OH 44305</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Services Rendered</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.11	Nonpriority creditor's name and mailing address <b>Comdata</b> <b>PO Box 100647</b> <b>Atlanta, GA 30384-0647</b> Date(s) debt was incurred <b>Revolving Credit</b> Last 4 digits of account number <b>S282</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Gas Cards for Truck Fleet</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,594.87</b>
3.12	Nonpriority creditor's name and mailing address <b>Commercial Credit Group</b> <b>158 Woodshire Drive</b> <b>Pittsburgh, PA 15215</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>2022 Peterbuilt Truck</b> <b>VIN 1XPXD49X0ND802024</b> <b>Truck # 738</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.13	Nonpriority creditor's name and mailing address <b>Commercial Credit Group</b> <b>158 Woodshire Drive</b> <b>Pittsburgh, PA 15215</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>2022 Peterbuilt Truck</b> <b>VIN 1XPXD49X0PD891953</b> <b>Truck # 739</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.14	Nonpriority creditor's name and mailing address <b>Commercial Credit Group</b> <b>158 Woodshire Drive</b> <b>Pittsburgh, PA 15215</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>2022 Peterbuilt Truck</b> <b>VIN 1XPXD49X4ND789455</b> <b>Truck # 744</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>

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3.15	Nonpriority creditor's name and mailing address <b>Commercial Credit Group</b> <b>158 Woodshire Drive</b> <b>Pittsburgh, PA 15215</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>2023 Peterbuilt Truck</b> <b>1XPXD49X0-D892326</b> <b>Truck # 745</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.16	Nonpriority creditor's name and mailing address <b>Commercial Credit Group</b> <b>158 Woodshire Drive</b> <b>Pittsburgh, PA 15215</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>2024 Peterbuilt Truck</b> <b>VIN 1XPXD49X4RD898892</b> <b>Truck # 759</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.17	Nonpriority creditor's name and mailing address <b>Commercial Credit Group</b> <b>158 Woodshire Drive</b> <b>Pittsburgh, PA 15215</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>2024 Peterbuilt Truck</b> <b>VIN 1XPXD49X5RD898903</b> <b>Truck # 761</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.18	Nonpriority creditor's name and mailing address <b>Crossroads Equipment Lease and Financial</b> <b>9385 Haven Avenue</b> <b>Rancho Cucamonga, CA 91730</b> Date(s) debt was incurred _____ Last 4 digits of account number <b>9778</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>2023 Mac Pneumatic Trailer</b> <b>VIN 5MATA4222PA063873</b> <b>Trailer # 118</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.19	Nonpriority creditor's name and mailing address <b>Crossroads Equipment Lease and Financial</b> <b>9385 Haven Avenue</b> <b>Rancho Cucamonga, CA 91730</b> Date(s) debt was incurred _____ Last 4 digits of account number <b>9391</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>2023 Mac Pneumatic Trailer</b> <b>VIN 5MATA4226PA071216</b> <b>Trailer # 121</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.20	Nonpriority creditor's name and mailing address <b>Crossroads Equipment Lease and Financial</b> <b>9385 Haven Avenue</b> <b>Rancho Cucamonga, CA 91730</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>2019 2023 Mac Pneumatic Trailer</b> <b>VIN 5MATA4229PA071212</b> <b>Trailer # 122</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown



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3.21	Nonpriority creditor's name and mailing address <b>Crossroads Equipment Lease and Financial</b> <b>9385 Haven Avenue</b> <b>Rancho Cucamonga, CA 91730</b> Date(s) debt was incurred ____ Last 4 digits of account number <u>8934</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>2023 Mac Dump Trailer</u> <u>VIN 5MADN4021PW069419</u> <u>Trailer # 134</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.22	Nonpriority creditor's name and mailing address <b>Crossroads Equipment Lease and Financial</b> <b>9385 Haven Avenue</b> <b>Rancho Cucamonga, CA 91730</b> Date(s) debt was incurred ____ Last 4 digits of account number <u>9698</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>2023 Mac Pneumatic Trailer</u> <u>VIN 5MATA4228PA071217</u> <u>Trailer # 138</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.23	Nonpriority creditor's name and mailing address <b>Crossroads Equipment Lease and Financial</b> <b>9385 Haven Avenue</b> <b>Rancho Cucamonga, CA 91730</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>2024 Mac Pneumatic Trailer</u> <u>VIN 5MATA4226RA071218</u> <u>Trailer # 142</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.24	Nonpriority creditor's name and mailing address <b>DC&amp;S Logistics, LLC</b> <b>351 Centerville Road</b> <b>Rock Cave, WV 26234</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services Rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.25	Nonpriority creditor's name and mailing address <b>Equify Financial, LLC</b> <b>777 Main St #3900</b> <b>Fort Worth, TX 76102</b> Date(s) debt was incurred <u>3/6/23 &amp; 3/21/23</u> Last 4 digits of account number <u>1002</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>2023 Peterbuilt Truck</u> <u>VIN 1XPXD49X9PD868570</u> <u>Truck # 753</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.26	Nonpriority creditor's name and mailing address <b>Equify Financial, LLC</b> <b>777 Main St #3900</b> <b>Fort Worth, TX 76102</b> Date(s) debt was incurred ____ Last 4 digits of account number <u>109L</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>2023 Peterbuilt Truck</u> <u>VIN 1XPXD49X9PD887335</u> <u>Truck # 754</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown

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**Cordial Logistics, LLC**  
 Name Case number (if known)

3.27	Nonpriority creditor's name and mailing address <b>Fountain Equipment Finance</b> <b>8331 E. Walker Springs Lane</b> <b>Ste 203 - Onyx Pointe 2</b> <b>Knoxville, TN 37923</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b><u>2023 Mac Food Grade Trailer</u></b> <b><u>VIN 5MATA4426PX070951</u></b> <b><u>Trailer # 124</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.28	Nonpriority creditor's name and mailing address <b>Glockner Finance</b> <b>4746 Scioto Trail</b> <b>Portsmouth, OH 45662</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b><u>2015 Gallegos Pneumatic Trailer</u></b> <b><u>VIN 3DG1N4256FG000228</u></b> <b><u>Trailer # 706</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.29	Nonpriority creditor's name and mailing address <b>James Pond</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b><u>Services Rendered</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.30	Nonpriority creditor's name and mailing address <b>James Wohlbach</b> <b>4482 Snake Run Rd</b> <b>Alderson, WV 24910</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b><u>Services Rendered</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.31	Nonpriority creditor's name and mailing address <b>JBH Trucking, LLC</b> <b>4152 Alton Rd</b> <b>French Creek, WV 26218</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b><u>Services Rendered</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.32	Nonpriority creditor's name and mailing address <b>Johnny Marshall Trucking</b> <b>491 Reynolds Rd</b> <b>Morehead, KY 40351</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b><u>Services Rendered</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>

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 Name Case Number (if known)

3.33	Nonpriority creditor's name and mailing address <b>Keystone Equipment Finance Corp</b> <b>433 New Park Avenue</b> <b>West Hartford, CT 06110</b> Date(s) debt was incurred <u>3/6/2023</u> Last 4 digits of account number <u>1EFA</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>1996 Great Dane Stacker Trailer</u> <u>VIN 1GRAA9622TS063128</u> <u>Trailer # 143</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.34	Nonpriority creditor's name and mailing address <b>KLC Financial, LLC</b> <b>4350 Baker Rd, Ste 100</b> <b>Minnetonka, MN 55343</b> Date(s) debt was incurred ____ Last 4 digits of account number <u>4A04</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>2015 Trail King Pneumatic Trailer</u> <u>VIN 1TKP0422XFW095900</u> <u>Trailer # 144</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.35	Nonpriority creditor's name and mailing address <b>KLC Financial, LLC</b> <b>4350 Baker Rd, Ste 100</b> <b>Minnetonka, MN 55343</b> Date(s) debt was incurred ____ Last 4 digits of account number <u>4A02</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>2015 Trail King Pneumatic Trailer</u> <u>VIN 1TKP04223FW085788</u> <u>Trailer # 145</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.36	Nonpriority creditor's name and mailing address <b>KLC Financial, LLC</b> <b>4350 Baker Rd, Ste 100</b> <b>Minnetonka, MN 55343</b> Date(s) debt was incurred ____ Last 4 digits of account number <u>4A03</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>2014 Trail King Pneumatic Trailer</u> <u>VIN 1TKP04221EW024258</u> <u>Trailer # 146</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.37	Nonpriority creditor's name and mailing address <b>KLC Financial, LLC</b> <b>4350 Baker Rd, Ste 100</b> <b>Minnetonka, MN 55343</b> Date(s) debt was incurred ____ Last 4 digits of account number <u>4A01</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>2015 Trail King Pneumatic Trailer</u> <u>VIN 1TKP04222FW075320</u> <u>Trailer # 147</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.38	Nonpriority creditor's name and mailing address <b>KLC Financial, LLC</b> <b>4350 Baker Rd, Ste 100</b> <b>Minnetonka, MN 55343</b> Date(s) debt was incurred ____ Last 4 digits of account number <u>4A05</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>2019 Mac Pneumatic Trailer</u> <u>VIN 5MATA4226KX050419</u> <u>Trailer # 148</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown

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**Cordial Logistics, LLC** Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

3.39	Nonpriority creditor's name and mailing address <b>Kraft Tank Corporation</b> <b>320 Kindleberger Rd</b> <b>Kansas City, KS 66115</b> Date(s) debt was incurred ____ Last 4 digits of account number <u>7003</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>2012 Mac Pneumatic Trailer</u> <u>VIN 5MATA4229CA021257</u> <u>Trailer #119</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.40	Nonpriority creditor's name and mailing address <b>Kraft Tank Corporation</b> <b>320 Kindleberger Rd</b> <b>Kansas City, KS 66115</b> Date(s) debt was incurred ____ Last 4 digits of account number <u>7002</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>2012 Mac Pneumatic Trailer</u> <u>VIN 5MATA4220CA021695</u> <u>Trailer # 125</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.41	Nonpriority creditor's name and mailing address <b>M2 Equipment Finance</b> <b>20800 Swenson Drive, Ste 475</b> <b>Waukesha, WI 53186</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>2023 Mac Pneumatic Trailer</u> <u>VIN 5MATA4220PA071213</u> <u>Trailer # 126</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.42	Nonpriority creditor's name and mailing address <b>Martin's Peterbuilt of Eastern Kentucky</b> <b>174 Old Whitley Rd</b> <b>London, KY 40744</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,850.00
3.43	Nonpriority creditor's name and mailing address <b>Mercedes-Benz Financial Services</b> <b>PO Box 961</b> <b>Roanoke, TX 76262</b> Date(s) debt was incurred ____ Last 4 digits of account number <u>8709</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>2016 Kenworth Truck</u> <u>VIN 1XKYDP9X4GJ489107</u> <u>Truck # 720</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.44	Nonpriority creditor's name and mailing address <b>Mid Country Equipment Finance</b> <b>7825 Washington Ave S, Ste 120</b> <b>Bloomington, MN 55439</b> Date(s) debt was incurred ____ Last 4 digits of account number <u>0608</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>2019 Mac Pneumatic Trailer</u> <u>VIN 5MATA4223KX048109</u> <u>Trailer # 129</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown

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**Cordial Logistics, LLC**  
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3.45 Nonpriority creditor's name and mailing address

**Mid Country Equipment Finance**  
**7825 Washington Ave S, Ste 120**  
**Bloomington, MN 55439**

Date(s) debt was incurred \_

Last 4 digits of account number 0665

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim: 2023 Peterbuilt Truck**  
**VIN 1XPXD49X5PD799222**  
**Truck # 737**

Is the claim subject to offset? ☒ No ☐ Yes

**Unknown**

3.46 Nonpriority creditor's name and mailing address

**Midland States Bank**  
**1201 Network Centre Drive**  
**Effingham, IL 62401**

Date(s) debt was incurred \_

Last 4 digits of account number 1002

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim: 2022 Peterbuilt Truck**  
**VIN 1XPXD49XXND805545**  
**Truck # 727**

Is the claim subject to offset? ☒ No ☐ Yes

**Unknown**

3.47 Nonpriority creditor's name and mailing address

**Midland States Bank**  
**1201 Network Centre Drive**  
**Effingham, IL 62401**

Date(s) debt was incurred \_

Last 4 digits of account number 1003

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim: 2022 Peterbuilt Truck**  
**VIN 1XPXD49X7ND774397**  
**Truck # 736**

Is the claim subject to offset? ☒ No ☐ Yes

**Unknown**

3.48 Nonpriority creditor's name and mailing address

**OG Transport Services, Inc of Ohio**  
**4031 Colonel Glen Hwy**  
**Dayton, OH 45431**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim: Services Rendered**

Is the claim subject to offset? ☒ No ☐ Yes

**Unknown**

3.49 Nonpriority creditor's name and mailing address

**Santander Bank, N.A.**  
**PO Box 847386**  
**Boston, MA 02284-7386**

Date(s) debt was incurred \_

Last 4 digits of account number 8000

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim: 2022 Peterbuilt Truck**  
**VIN 1XPXD49X0ND787864**  
**Truck # 743**

Is the claim subject to offset? ☒ No ☐ Yes

**Unknown**

3.50 Nonpriority creditor's name and mailing address

**Sedosky & Associates, PLLC**  
**14 E Lincoln St**  
**Buckhannon, WV 26201**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim: Accountant Services for 2023 tax prep unknown, but less than \$10,000.**

Is the claim subject to offset? ☒ No ☐ Yes

**Unknown**

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**Cordial Logistics, LLC**  
 Name Case number (if known)

3.51	Nonpriority creditor's name and mailing address <b>Shadow Cat Trucking Inc</b> <b>PO Box 205</b> <b>Kingwood, WV 26537</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Services Rendered</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.52	Nonpriority creditor's name and mailing address <b>Tandem Finance Inc</b> <b>3801 Automation Way Unit 207</b> <b>Fort Collins, CO 80525</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>2019 Peterbuilt Truck</b> <b>VIN 1XPXD49X5KD234445</b> <b>Truck # 723</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.53	Nonpriority creditor's name and mailing address <b>Transportation Alliance Bank</b> <b>4185 Harrison Blvd</b> <b>Ogden, UT 84403</b> Date(s) debt was incurred ____ Last 4 digits of account number <b>8687</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>2019 Peterbuilt Truck</b> <b>VIN 1XPXDP9X6KD617960</b> <b>Truck # 728</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.54	Nonpriority creditor's name and mailing address <b>Wex Fleet One</b> <b>1104 Country Hills Drive, 6th FL</b> <b>Ogden, UT 84403</b> Date(s) debt was incurred <b>Revolving Credit</b> Last 4 digits of account number <b>2010</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Fuel Cards for Truck Fleet</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$7,409.71</b>
3.55	Nonpriority creditor's name and mailing address <b>Wright and Sons Trucking</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Services Rendered</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>

### Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<b>Les Yeager</b> <b>Stuart-Lippman and Associates, Inc.</b> <b>5447 E 5th St., #110</b> <b>Tucson, AZ 85711-2345</b>	Line <b>3.2</b> <input type="checkbox"/> Not listed. Explain ____	<b>9319</b>

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Name and mailing address		On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.2	<b>Les Yeager</b> <b>Stuart-Lippman and Associates, Inc.</b> <b>5447 E 5th St., #110</b> <b>Tucson, AZ 85711-2345</b>	Line <b>3.3</b> <input type="checkbox"/> Not listed. Explain _____	—
4.3	<b>Les Yeager</b> <b>Stuart-Lippman and Associates, Inc.</b> <b>5447 E 5th St., #110</b> <b>Tucson, AZ 85711-2345</b>	Line <b>3.4</b> <input type="checkbox"/> Not listed. Explain _____	—
4.4	<b>Rebecca L. Munoz, Esq.</b> <b>Wright Law Group, PLLC</b> <b>12333 Sowden Rd, Ste B, PMB #84356</b> <b>Houston, TX 77080-2059</b>	Line <b>3.25</b> <input type="checkbox"/> Not listed. Explain _____	—
4.5	<b>Rhett D. Gonterman, Esq.</b> <b>Gonterman &amp; Meyer Law, LLC</b> <b>25 NW Riverside Drive, Suite 310</b> <b>Evansville, IN 47708</b>	Line <b>3.18</b> <input type="checkbox"/> Not listed. Explain _____	—
4.6	<b>Rhett D. Gonterman, Esq.</b> <b>Gonterman &amp; Meyer Law, LLC</b> <b>25 NW Riverside Drive, Suite 310</b> <b>Evansville, IN 47708</b>	Line <b>3.23</b> <input type="checkbox"/> Not listed. Explain _____	—
4.7	<b>United Leasing, Inc.</b> <b>3700 E. Morgan Avenue</b> <b>Evansville, IN 47715</b>	Line <b>3.18</b> <input type="checkbox"/> Not listed. Explain _____	—
4.8	<b>United Leasing, Inc.</b> <b>3700 E. Morgan Avenue</b> <b>Evansville, IN 47715</b>	Line <b>3.23</b> <input type="checkbox"/> Not listed. Explain _____	—

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims****5. Add the amounts of priority and nonpriority unsecured claims.**

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <b>4,400.00</b>
5b. +	\$ <b>23,640.70</b>
5c.	\$ <b>28,040.70</b>

Fill in this information to identify the case

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Debtor name **Cordial Logistics, LLC**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF WEST VIRGINIA**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**DC&S Truck and Trailer Repair, LLC  
1860 Old U.S. 33  
Weirton, WV 26062**

2.2. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**Nexteir Oilfield Solutions, Inc.  
3990 Rogerdale Road  
Houston, TX 77042**



Fill in this information to identify the case.

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Debtor name **Cordial Logistics, LLC**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF WEST VIRGINIA**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206H  
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:***2.1 David Cordial****379 Centerville Road  
Rock Cave, WV 26234****Balboa Capital  
Corporation**☐ D \_\_\_\_\_☒ E/F **3.8**☐ G \_\_\_\_\_**2.2 David Cordial****379 Centerville Road  
Rock Cave, WV 26234****Equify Financial, LLC**☐ D \_\_\_\_\_☒ E/F **3.25**☐ G \_\_\_\_\_**2.3 David Cordial****379 Centerville Road  
Rock Cave, WV 26234****Crossroads  
Equipment Lease and  
Financial**☐ D \_\_\_\_\_☒ E/F **3.23**☐ G \_\_\_\_\_

**Fill in this information to identify the case:**Debtor name **Cordial Logistics, LLC**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF WEST VIRGINIA**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/22**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****From the beginning of the fiscal year to filing date:**From **1/01/2024** to **Filing Date****Sources of revenue**

Check all that apply

☒ Operating a business☐ Other \_\_\_\_\_**Gross revenue**

(before deductions and exclusions)

**\$1,300,000.00****For prior year:**From **1/01/2023** to **12/31/2023**☒ Operating a business☐ Other \_\_\_\_\_**\$8,979,122.90****For year before that:**From **1/01/2022** to **12/31/2022**☒ Operating a business☐ Other \_\_\_\_\_**\$6,811,982.00****2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**

(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer***Check all that apply*

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. <b>JB&amp;B Capital</b> 109 S Northshore Dr Ste 200 Knoxville, TN 37919	monthly payments of 6,277.46	\$18,517.38	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.2. <b>Crossroads Equipment Lease and Financial</b> 9385 Haven Avenue Rancho Cucamonga, CA 91730	monthly payments of \$9,376	\$21,187.43	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.3. <b>TLG Peterbuilt - Louisville</b> 4415 Hamburg Pike Jeffersonville, IN 47130	monthly payments of \$18,421.01	\$36,842.02	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.4. <b>Blue Ridge Financial</b> 535 Washington Street Buffalo, NY 14203	monthly payments	\$30,648.81	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.5. <b>Commercial Credit Group</b> 525 N Tryon St, Ste 1000 Charlotte, NC 28202	monthly payments of \$16,870.00	\$36,093.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.6. <b>Equify Financial</b> 777 Main St #3900 Fort Worth, TX 76102	monthly payments of \$12,516.00	\$25,198.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.7. <b>Contract Care</b>	11/21/2023	\$15,032.40	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
Auxilior Capital Partners 620 West Germantown Pike Suite 450 Plymouth Meeting, PA 19462	2021 Peterbuilt VIN 1XPBDP9X1MD707630 Truck # 721	1/24/24	\$150,000.00
Midland States Bank 1201 Network Centre Drive Effingham, IL 62401	2022 Peterbuilt Truck VIN 1XPXD49XXND805545 Truck # 727	1/5/24	\$250,000.00
Transportation Alliance Bank 4185 Harrison Blvd Ogden, UT 84403	2019 Peterbuilt VIN 1XPXD9X6KD617960 Truck # 728	1/15/24	\$0.00
Auxilior Capital Partners 620 West Germantown Pike Suite 450 Plymouth Meeting, PA 19462	2020 Peterbuilt Truck VIN 1XPXP49X2LD720364 Truck # 732	1/24/24	\$0.00
Midland States Bank 1201 Network Centre Drive Effingham, IL 62401	2022 Peterbuilt Truck VIN 1XPXD49X7ND774397 Truck # 736	1/8/24	\$0.00
Equify Financial, LLC 777 Main St #3900 Fort Worth, TX 76102	2023 Peterbuilt Truck VIN 1XPXD49X9PD868560 Truck # 753	1/23/24	\$0.00
Equify Financial, LLC 777 Main St #3900 Fort Worth, TX 76102	2023 Peterbuilt Truck VIN 1XPXD49X9PD88735 Truck # 754	1/23/24	\$0.00
Crossroads Equipment Lease and Financial 9385 Haven Avenue Rancho Cucamonga, CA 91730	2023 Mac Pneumatic Trailer VIN 5MATA4222PA063873 Trailer # 118	1/24/24	Unknown
Kraft Tank Corporation 320 Kindleberger Rd Kansas City, KS 66115	2012 Mac Pneumatic Trailer VIN 5MATA4229CA021257 Trailer # 119	2/12/24	Unknown
Channel Partners Capital 10900 Wayzata Blvd #300 Hopkins, MN 55305	2019 Mac Pneumatic Trailer VIN 5MATA4223KX048112 Trailer # 123	1/17/24	\$0.00

Creditor's name and address	Describe of the Property	Date	Value of property
Fountain Equipment Finance 8331 E. Walker Springs Lane Ste 203 - Onyx Pointe 2 Knoxville, TN 37923	2023 Mac Food Grade Trailer VIN 5MATA4426PX070951 Trailer # 124	2/29/24	\$0.00
Kraft Tank Corporation 320 Kindleberger Rd Kansas City, KS 66115	2012 Mac Pneumatic Trailer VIN 5MATA4220CA021695 Trailer # 125	2/12/24	\$0.00
Ascentium Capital 23970 US-59 Kingwood, TX 77339	2005 Tremcar Pneumatic Trailer VIN 2TLHB42205B001484 Trailer # 133	12/28/23	\$0.00
Crossroads Equipment Lease and Financial 9385 Haven Avenue Rancho Cucamonga, CA 91730	2024 Mac Pneumatic Trailer VIN 5MATA4226RA071218 Trailer # 142	1/24/24	\$0.00
Keystone Equipment Finance Corp 433 New Park Avenue West Hartford, CT 06110	1996 Great Dane Trailer VIN 1GRAA9622TS063128 Trailer # 143	2/1/24	Unknown
KLC Financial, LLC 4350 Baker Rd, Ste 100 Minnetonka, MN 55343	2015 Trailk King Pneumatic Trailer VIN 1TKP0422XFW095900 Trailer # 144	1/8/24	\$0.00
KLC Financial, LLC 4350 Baker Rd, Ste 100 Minnetonka, MN 55343	2015 Trail King Pneumatic Trailer VIN 1TKP04223FW085788 Trailer # 145	1/8/24	\$0.00
KLC Financial, LLC 4350 Baker Rd, Ste 100 Minnetonka, MN 55343	2014 Trail King Pneumatic Trailer VIN 1TKP04221EW024258 Trailer # 146	1/8/24	\$0.00
KLC Financial, LLC 4350 Baker Rd, Ste 100 Minnetonka, MN 55343	2015 Trail King Pneumatic Trailer VIN 1TKP04222FW075320 Trailer # 147	1/8/24	\$0.00
KLC Financial, LLC 4350 Baker Rd, Ste 100 Minnetonka, MN 55343	2019 Mac Pneumatic Trailer VIN 5MATA4226KX050419 Trailer # 148	1/18/24	\$0.00
Unknown	2013 Great Dane Reefer Trailer VIN 1GRAA0626DW702908 Trailer # 151	12/28/23	\$0.00
Crossroads Equipment Lease and Financial 9385 Haven Avenue Rancho Cucamonga, CA 91730	2023 Mac Pneumatic Trailer VIN 5MATA4226PA071216 Trailer # 121	2/19/24	\$0.00
Crossroads Equipment Lease and Financial 9385 Haven Avenue Rancho Cucamonga, CA 91730	2023 Mac Pneumatic Trailer VIN 5MATA4229PA071212 Trailer # 122	2/12/24	\$0.00

Creditor's name and address	Describe of the Property	Date	Value of property
Crossroads Equipment Lease and Financial 9385 Haven Avenue Rancho Cucamonga, CA 91730	2023 Mac Dump Trailer VIN 5MADN4021PW069419 Trailer # 134	2/16/24	\$0.00
Crossroads Equipment Lease and Financial 9385 Haven Avenue Rancho Cucamonga, CA 91730	2023 Mac Pneumatic Trailer VIN 5MATA4228PA071217 Trailer # 138	2/19/24	\$0.00
Ally Financial PO Box 380901 Bloomington, MN 55438	2020 Peterbuilt Truck VIN 1XPXD49X7LD640728 Truck # 731	4/11/24	\$150,000.00
Mercedes-Benz Financial Services PO Box 961 Roanoke, TX 76262	2016 Kenworth Truck VIN 1XKYDP9X4GJ489107 Truck # 720	4/11/24	\$0.00
Mid Country Equipment Finance 7825 Washington Ave S, Ste 120 Bloomington, MN 55439	2023 Peterbuilt Truck VIN 1XPXD49X5PD799222 Truck # 737	2/23/24	\$250,000.00
Commercial Credit Group 158 Woodshire Drive Pittsburgh, PA 15215	2022 Peterbuilt Truck VIN 1XPXD49X0ND802024 Truck # 738	3/21/24	\$225,000.00
Commercial Credit Group 158 Woodshire Drive Pittsburgh, PA 15215	2022 Peterbuilt Truck VIN 1XPXD49X0PD891953 Truck # 739	3/4/24	\$0.00
Commercial Credit Group 158 Woodshire Drive Pittsburgh, PA 15215	2022 Peterbuilt Truck VIN 1XPXD49X4ND789455 Truck # 744	3/5/24	\$0.00
Commercial Credit Group 158 Woodshire Drive Pittsburgh, PA 15215	2023 Peterbuilt Truck VIN 1XPXD49X0PD892326 Truck # 745	3/6/24	\$0.00
Commercial Credit Group 158 Woodshire Drive Pittsburgh, PA 15215	2024 Peterbuilt Truck VIN 1XPXD49X4RD898892 Truck # 759	3/21/24	\$0.00
Commercial Credit Group 158 Woodshire Drive Pittsburgh, PA 15215	2024 Peterbuilt Truck VIN 1XPXD49X5RD898903 Truck # 761	3/21/24	\$0.00
Balboa Capital Corporation ATTN: Michelle A. Chingson 575 Anton Boulevard, Ste 1080 Costa Mesa, CA 92626	2018 Trail King Trailer VIN 1TKP04224JW057149 Trailer # 117	11/8/23	Unknown
M2 Equipment Finance 20800 Swenson Drive, Ste 475 Waukesha, WI 53186	2023 Mac Pneumatic Trailer VIN 5MATA4220PA071213 Trailer # 126	2/23/24	\$0.00

Debtor **Cordial Logistics, LLC** Doc 1 Filed 05/01/24 Entered 05/01/24 17:39:46 Page 47 of 64

Creditor's name and address	Describe of the Property	Date	Value of property
Mid Country Equipment Finance 7825 Washington Ave S, Ste 120 Bloomington, MN 55439	2019 Mac Pneumatic Trailer VIN 5MATA4223KX048109 Trailer # 129	2/23/24	\$0.00

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	Balboa Capital Corporation vs Cordal Logistics, LLC and David Cordial 30-2023-01354483-CU-CL-WJ C	Breach of Equipment Financial Agreement and Breach of a Written Personal Guaranty	Superior Court of California, Orange Co West Justice Center 814113th Street Westminster, CA 92683-4593	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	Equify Financial, LLC vs Cordial Logistics, LLC and David Cordial 017-349600-24	Breach of Contract	District Court of Tarrant County, Texas 100 North Calhoun Street, 3rd FL Fort Worth, TX 76196	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3.	United Leasing, Inc. v Cordial Logistics, LLC and David Cordial 82D05-2401-CC-000290	Demand for Payment	Vanderburgh County Superior Court 825 Sycamore St #216 Evansville, IN 47708	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4.	Ally Bank vs Cordial Logistics, LLC CC-49-2024-C-18	Repossession; Deficiency judgment	Circuit Court of Upshur County, WV 38 W Main St. Buckhannon, WV 26201	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☐ None

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1.	Patricia Craigger 5402 Salmon Run Auburn, IN 46706	\$10,000 - needed help purchasing a vehicle	7/29/2022	\$10,000.00
	Recipients relationship to debtor sister-in-law to David Cordial, Owner			

**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	SHEEHAN & ASSOCIATES, P.L.L.C. 1140 Main St., Ste 333 Wheeling, WV 26003	Attorney Fees	4/24/2024	\$18,000.00
	Email or website address martin@msheehanlaw.net			
	Who made the payment, if not debtor?			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.



☐ None.

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	Corey Cordial 351 Centerville Road Rock Cave, WV 26234	David Cordial owned 51% of DC&S Truck and Trailer Repair. Corey Cordial owned 49%. The business was not making. Corey owned all tools and parts. He purchased David's interest for \$5,000.00.	12/31/23	\$5,000.00
	Relationship to debtor son			

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
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**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	<b>Citizens Bank of WV</b> 211 Third Street Elkins, WV 26241	XXXX-3488	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	8/15/2023	\$629.47

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
<b>DC&amp;S Truck and Trailer Repair</b> 1860 Old U.S. 33 Weston, WV 26452	<b>David Cordial</b>	<b>Flatbed Equipment; Tires, Truck Parts</b>	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.  
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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### Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.  Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. <b>Sedosky &amp; Associates, PLLC</b> <b>14 E Lincoln St</b> <b>Buckhannon, WV 26201</b>	<b>2018 to present</b>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26b.1. <b>Sedosky &amp; Associates, PLLC</b> <b>14 E Lincoln St</b> <b>Buckhannon, WV 26201</b>	<b>2018 - present</b>
26b.2. <b>Shiana Cordial</b>	<b>11/2022 - present</b>

Name and address	Date of service From-To
26b.3. <b>Tina Cordial</b>	<b>5/2018 - present</b>

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. <b>Sedosky &amp; Associates, PLLC</b> <b>14 E Lincoln St</b> <b>Buckhannon, WV 26201</b>	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address
26d.1. <b>Auto Now Acceptance</b> <b>302 Market St</b> <b>Portsmouth, OH 45662</b>
26d.2. <b>JB&amp;B Capital</b> <b>109 S Northshore Dr Ste 200</b> <b>Knoxville, TN 37919</b>
26d.3. <b>Blue Ridge Financial</b> <b>535 Washington Street</b> <b>Buffalo, NY 14203</b>
26d.4. <b>Crossroads Equipment Lease and Financial</b> <b>9385 Haven Avenue</b> <b>Rancho Cucamonga, CA 91730</b>
26d.5. <b>Fountain Equipment Finance</b> <b>8331 E. Walker Springs Lane</b> <b>Ste 203 - Onyx Pointe 2</b> <b>Knoxville, TN 37923</b>
26d.6. <b>Siemens Financial Services</b> <b>600 N Cedar Hollow Road</b> <b>Paoli, PA 19301</b>
26d.7. <b>M2 Equipment Finance</b> <b>20800 Swenson Drive, Ste 475</b> <b>Waukesha, WI 53186</b>
26d.8. <b>Santander Bank, N A</b> <b>3 Huntington Quad 101n</b> <b>Melville, NY 11747</b>
26d.9. <b>Commercial Credit Group</b> <b>158 Woodshire Drive</b> <b>Pittsburgh, PA 15215</b>
26d.10. <b>Midland States Bank</b> <b>1201 Network Centre Drive</b> <b>Effingham, IL 62401</b>

**Name and address**

26d.11. **TLG Peterbuilt - Louisville**  
**4415 Hamburg Pike**  
**Jeffersonville, IN 47130**

26d.12. **Equify Financial, LLC**  
**777 Main St #3900**  
**Fort Worth, TX 76102**

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No  
☐ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the inventory**

**Date of inventory**

**The dollar amount and basis (cost, market, or other basis) of each inventory**

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
David Cordial	379 Centerville Road Rock Cave, WV 26234	Owner	100%

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

- ☒ No  
☐ Yes. Identify below.

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No  
☐ Yes. Identify below.

**Name and address of recipient**

**Amount of money or description and value of property**

**Dates**

**Reason for providing the value**

**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- ☒ No  
☐ Yes. Identify below.

**Name of the parent corporation**

**Employer Identification number of the parent corporation**

**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- ☒ No  
☐ Yes. Identify below.

**Name of the pension fund**

**Employer Identification number of the pension fund**

Debtor **Cordial Logistics LLC** Case number **17-00000**  
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#### Part 14: Signature and Declaration

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 5/01/2024

/s/ David Cordial

Signature of individual signing on behalf of the debtor

David Cordial

Printed name

Position or relationship to debtor Owner

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

**United States Bankruptcy Court**  
**Northern District of West Virginia**

In re **Cordial Logistics, LLC**

Debtor(s)

Case No.

Chapter

**11**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<u><b>16,262.00</b></u>
Prior to the filing of this statement I have received .....	\$	<u><b>6,500.00</b></u>
Balance Due .....	\$	<u><b>9,762.00</b></u>

2. \$ **1,738.00** of the filing fee has been paid.
3. The source of the compensation paid to me was:  
☒ Debtor      ☐ Other (specify):
4. The source of compensation to be paid to me is:  
☒ Debtor      ☐ Other (specify):
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.  
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
  - Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
  - Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
  - [Other provisions as needed]
- Negotiations with secured creditors to reduce to market value; preparation and filing of motions pursuant to 11 USC; Preparation of Plan.**
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:  
**Representation of the debtor in any other adversary proceeding.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**5/01/2024**

Date

**/s/ Martin P. Sheehan****Martin P. Sheehan 4812**

Signature of Attorney

**SHEEHAN & ASSOCIATES, P.L.L.C.****1140 Main St., Ste 333****Wheeling, WV 26003****304-232-1064 Fax: 304-232-1066****martin@msheehanlaw.net**

Name of law firm

**United States Bankruptcy Court**  
**Northern District of West Virginia**

In re **Cordial Logistics, LLC**

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**11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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**-NONE-**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **Owner** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **5/01/2024**Signature **/s/ David Cordial**  
**David Cordial**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
 18 U.S.C. §§ 152 and 3571.*



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**VERIFICATION OF CREDITOR MATRIX**

I, the Owner of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **5/01/2024****/s/ David Cordial****David Cordial/Owner**

Signer/Title

Cordial Logistics, LLC  
379 Centerville Road  
Rock Cave, WV 26234

Martin P. Sheehan  
SHEEHAN & ASSOCIATES, P.L.L.C.  
1140 Main St., Ste 333  
Wheeling, WV 26003

Ally Bank  
200 Renaissance Center  
Detroit, MI 48243

American Express  
PO Box 60189  
City of Industry, CA 91716-0189

AMUR Equipment Finance  
PO Box 2555  
Grand Island, NE 68801

Ascentium Capital  
23970 US-59  
Kingwood, TX 77339

Askins & Sons Trucking

Auto Now Acceptance  
302 Market St  
Portsmouth, OH 45662

Auxilior Capital Partners  
620 West Germantown Pike  
Suite 450  
Plymouth Meeting, PA 19462

Balboa Capital Corporation  
ATTN: Michelle A. Chingson  
575 Anton Boulevard, Ste 1080  
Costa Mesa, CA 92626

Blue Ridge Financial  
535 Washington Street  
Buffalo, NY 14203

Channel Partners Capital  
10900 Wayzata Blvd #300  
Hopkins, MN 55305

Clay's Services, LLC  
1426 sprague St #1  
Akron, OH 44305

Comdata  
PO Box 100647  
Atlanta, GA 30384-0647

Commercial Credit Group  
158 Woodshire Drive  
Pittsburgh, PA 15215

Crossroads Equipment Lease and Financial  
9385 Haven Avenue  
Rancho Cucamonga, CA 91730

David Cordial  
379 Centerville Road  
Rock Cave, WV 26234

DC&S Logistics, LLC  
351 Centerville Road  
Rock Cave, WV 26234

DC&S Truck and Trailer Repair, LLC  
1860 Old U.S. 33  
Weirton, WV 26062

Equify Financial, LLC  
777 Main St #3900  
Fort Worth, TX 76102

Fountain Equipment Finance  
8331 E. Walker Springs Lane  
Ste 203 - Onyx Pointe 2  
Knoxville, TN 37923

Glockner Finance  
4746 Scioto Trail  
Portsmouth, OH 45662

Internal Revenue Service  
Centralized Insolvency Operations  
PO Box 7346  
Philadelphia, PA 19101-7346

James Pond

James Wohlbach  
4482 Snake Run Rd  
Alderson, WV 24910

JB&B Capital  
109 S Northshore Dr Ste 200  
Knoxville, TN 37919

JBH Trucking, LLC  
4152 Alton Rd  
French Creek, WV 26218

Johnny Marshall Trucking  
491 Reynolds Rd  
Morehead, KY 40351

Keystone Equipment Finance Corp  
433 New Park Avenue  
West Hartford, CT 06110

KLC Financial, LLC  
4350 Baker Rd, Ste 100  
Minnetonka, MN 55343

Kraft Tank Corporation  
320 Kindleberger Rd  
Kansas City, KS 66115

Lease Direct  
PO Box 6980  
Wayne, PA 19087

Les Yeager  
Stuart-Lippman and Associates, Inc.  
5447 E 5th St., #110  
Tucson, AZ 85711-2345

M&T CREDIT SERVICES, LLC  
PO BOX 900  
Millsboro, DE 19966

M2 Equipment Finance  
20800 Swenson Drive, Ste 475  
Waukesha, WI 53186

Martin's Peterbuilt of Eastern Kentucky  
174 Old Whitley Rd  
London, KY 40744

Mercedes-Benz Financial Services  
PO Box 961  
Roanoke, TX 76262

Mid Country Equipment Finance  
7825 Washington Ave S, Ste 120  
Bloomington, MN 55439

Midland States Bank  
1201 Network Centre Drive  
Effingham, IL 62401

Nexteir Oilfield Solutions, Inc.  
3990 Rogerdale Road  
Houston, TX 77042

OG Transport Services, Inc of Ohio  
4031 Colonel Glen Hwy  
Dayton, OH 45431

PNC Equipment Finance  
655 Business Center Dr #250  
Horsham, PA 19044

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Cleveland, OH 44114

Santander Bank, N.A.  
PO Box 847386  
Boston, MA 02284-7386

Sedosky & Associates, PLLC  
14 E Lincoln St  
Buckhannon, WV 26201

Shadow Cat Trucking Inc  
PO Box 205  
Kingwood, WV 26537

Siemens Financial Services  
600 N Cedar Hollow Road  
Paoli, PA 19301

Simmons Bank  
501 W Washington Avenue  
Jonesboro, AR 72401

Tandem Finance Inc  
3801 Automation Way Unit 207  
Fort Collins, CO 80525

TLG Peterbuilt - Louisville  
4415 Hamburg Pike  
Jeffersonville, IN 47130

Transportation Alliance Bank  
4185 Harrison Blvd  
Ogden, UT 84403

Triumph Business Capital  
651 Canyon Drive, Suite 105  
Coppell, TX 75019

United Leasing, Inc.  
3700 E. Morgan Avenue  
Evansville, IN 47715

Wex Fleet One  
1104 Country Hills Drive, 6th FL  
Ogden, UT 84403

Wright and Sons Trucking

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**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Cordial Logistics, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

5/01/2024

Date

/s/ Martin P. SheehanMartin P. Sheehan 4812

Signature of Attorney or Litigant  
Counsel for **Cordial Logistics, LLC**  
**SHEEHAN & ASSOCIATES, P.L.L.C.**

**1140 Main St., Ste 333  
Wheeling, WV 26003  
304-232-1064 Fax:304-232-1066  
martin@msheehanlaw.net**